



ASX Circular

Date: 7 November 2011

Key topics

1. Minrex Resources NL
2. ASX Code: MRR
3. Quotation Commences: 2 pm EDST (11:00 am WST) on Friday, 11 November 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

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COMMENCEMENT OF OFFICIAL QUOTATION – MINREX RESOURCES NL

Minrex Resources NL (the "Company") was admitted to the official list of ASX Limited on Monday, 7 November 2011.

Official quotation of the Company's securities will commence on Friday, 11 November 2011.

Quoted Securities: 17,500,001 fully paid ordinary shares

ASX Code: MRR

Time: 2.00 pm EST (11:00 am WST)

Date: 11 November 2011

ITS Abbreviation: MINREXRES

ISIN: AU000000MRR6

Home Branch: Perth

Industry Classification: 1510 Materials

Registered Office: LinQ House
 Level 1, 17 Ord Street
 WEST PERTH WA 6005
 Phone: (08) 9488 8888
 Fax: (08) 9481 0666
 Website: www.minrex.com.au

Company Secretary: Pierre Malherbe

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 Applecross WA 6153

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy:

Refer to page 104 of the Prospectus.

Activities:

Mineral exploration in Western Australia.

ASX Restricted Securities

16,700,000 partly paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

800,000 partly paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 5 July 2011.

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