

ASX AND MEDIA ANNOUNCEMENT

13 February 2020

UPDATE ON NON-RENOUNCEABLE ENTITLEMENT ISSUE TIMETABLE

MinRex Resources Limited (**ASX: MRR**) (“**MinRex**” or “**the Company**”) refers to its announcement on 13 February 2020 in respect of a non-renounceable entitlement issue Prospectus (**Entitlement Issue Prospectus**).

The Company wishes to update the market that it has amended the timetable set out in the Entitlement Issue Prospectus as set out below now that the Appendix 3B has been lodged:

Event	Date
Entity announces Offers under Listing Rule 3.10.3	11 December 2019
Lodgement of Prospectus with ASIC	12 February 2020
Lodgement of Prospectus with ASX	12 February 2020
Lodgement of Appendix 3B with ASX	13 February 2020
Shares quoted on an "EX" basis	18 February 2020
Record Date for determining Entitlements	19 February 2020
Prospectus and Application Form despatched to Eligible Applicants	24 February 2020
General Meeting	11 March 2020
Last day to extend Closing Date	13 March 2020
Closing Date of Offers (5pm AWST)*	18 March 2020
Shares quoted on a deferred settlement basis	19 March 2020
Announcement of Results of Issue	23 March 2020
Last day for the entity to issue the Securities and lodge an Appendix 2A with ASX applying for quotation of the Shares	25 March 2020

* The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. As such, the date the Securities offered under Entitlement Issue Prospectus are expected to be issued and commence trading on ASX may vary.

This ASX release was reviewed by the Board and authorised for release to the market by Company Secretary, Aida Tabakovic.

For further information, please contact:

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